Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,140.50	77.40	0.34%
BSE Sensex	73,895.74	315.20	0.43%
GIFT Nifty*	23,115.00	-73.50	-0.32%
Dow Jones	51,828.60	478.64	0.93%
S&P 500	7,743.41	39.28	0.51%
NASDAQ	27,068.70	129.34	0.48%
FTSE 100	10,695.20	15.26	0.14%
CAC 40	8,077.80	-3.63	-0.04%
DAX	25,408.64	142.11	0.56%
Shanghai*	3,845.02	-43.35	-1.11%
Nikkei 225*	66,314.80	-49.39	-0.07%
Hang Seng*	24,597.30	87.20	0.36%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	93.73	1.32	1.43%
Oil (Brent)	106.54	2.22	2.13%
Gold	4,247.20	-74.00	-1.71%
Silver	62.79	-2.02	-3.11%
Copper	14,739.85	-24.00	-0.16%
Cotton	0.79	-0.01	-0.75%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.11%
USD/INR	95.96	0.21	0.22%
GBP/INR	126.95	-0.20	-0.16%
EUR/INR	109.15	-0.08	-0.07%
DXY Index	101.08	-0.18	0.00%

VIX	Value	Change (Pts)	Change (%)
India	12.16	-0.53	-4.18%
S&P 500	14.87	-0.80	-5.11%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.12	0.010
US 10-Year Yield	5.20	0.017

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 77 points higher at 23,140 on Friday.

Aequs
The company's board approved a preferential issue of 2.81 crore warrants worth ₹650 crore to the promoter group.

Dr Lal Pathlabs
The company's Dubai subsidiary completed an 80% acquisition of Sunshine Healthcare, Ghana, making it a step-down subsidiary.

Dredging Corporation of India
The company reported FY26 revenue of ₹1,214.10 crore and PAT of ₹4.75 crore, and outlined plans for 11 dredgers, ₹3,560 crore capex and a ₹1,000 crore rights issue.

Edelweiss Financial Services
The company completed a 45% stake sale in Nido Home Finance to Carlyle, with the buyers investing over ₹2,000 crore.

Ellenbarrie Industrial Gases
The company will ramp-up its 220 TPD Uluberia-2 facility, on-site commissioning of 325 TPD capacity, and a ₹4,500 million capex plan.

IndiGrid Trust
The company signed a share purchase agreement to acquire Luhri Power Transmission Limited for up to ₹1,336 crore, pending unitholder approval.

NMDC
The company commissioned a ₹5,427 crore iron ore processing plant, slurry pipeline and pellet plant in Bastar, Chhattisgarh.

NTPC
The company's renewable arm NTPC Green Energy commissioned 81.34 MW of the Kalasar Solar Project in Bikaner, Rajasthan.

Power Grid Corporation
The company was declared successful bidder under TBCB for the Lakadia-Jam Khambhaliya-Jamnagar transmission system, with annual charges of ₹430.67 crore.

R R Kabel
The company executed a business transfer agreement to acquire Usha Martin's U M Cables optical fibre cable business for about ₹77 crore via slump sale.

Sedemac Mechatronics
The company commenced limited commercial production at its new MF3 manufacturing facility in Pune on September 25, 2026.

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